

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2001

REGISTRATION NO.: 24039 BOOK: 85 PAGE: 281  
BONDS ISSUED BY: School District of the City of Crystal City  
AMOUNT OF ISSUE: \$3,200,000.00 COUNTY: of Jefferson  
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construct, equip, furnish, and better school facilities, including the construction, equipping, and furnishing of additional classrooms, library with computer laboratory at the high school and the elementary school; the purchase and installation of intercom/telephone systems at the high school and the elementary school; to complete various energy efficiency improvements under a guaranteed performance contract such as air conditioning each building and upgrades to the lighting systems; to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 110,000.00	03/01/2003
5.100%	115,000.00	03/01/2004
5.100%	120,000.00	03/01/2005
5.000%	125,000.00	03/01/2006
3.900%	130,000.00	03/01/2007
4.000%	135,000.00	03/01/2008
4.100%	140,000.00	03/01/2009
4.250%	150,000.00	03/01/2010
4.400%	155,000.00	03/01/2011
4.500%	160,000.00	03/01/2012
4.650%	170,000.00	03/01/2013
4.750%	180,000.00	03/01/2014
4.800%	185,000.00	03/01/2015
4.850%	195,000.00	03/01/2016
	205,000.00	03/01/2017 *
	215,000.00	03/01/2018 *
	225,000.00	03/01/2019 *
	235,000.00	03/01/2020 *
	250,000.00	03/01/2021 *
5.000%	1,130,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing in 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: First St. Louis Securities Inc. & Southwest Bank of St. Louis, St. Louis, Missouri

PURCHASE PRICE: \$3,184,072.30  
INTEREST RATE: 4.8382%  
ASSESSED VALUATION: \$40,723,532  
INDEBTEDNESS: (Including this issue) \$4,845,000  
NOTICE OF ELECTION: Published two newspapers March 26 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...566; No...317  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 8